



Thank you for selecting our dental healthcare team! We will strive to provide you with the best dental care. To help us meet all your dental healthcare needs, please fill out this form completely. If you have any questions or need assistance, please ask us—we will be happy to help.

Today's Date \_\_\_\_\_

## Patient Information

Name \_\_\_\_\_ Nickname \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Social Security Number \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

Check appropriate box Minor  Single  Married  Divorced  Widowed  Separated  Other

Preferred Pharmacy \_\_\_\_\_

Referred to our office by \_\_\_\_\_

## Responsible Party Guarantor

Name of Responsible Party (Guardian) \_\_\_\_\_ Social Security # \_\_\_\_\_

Address (if different than patient) \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Employer's Address \_\_\_\_\_ Phone \_\_\_\_\_

How would you like to pay for your portion of the provided services? Cash  Check  Credit Card  Other

## Emergency Contact

Name of relative or person NOT LIVING with you \_\_\_\_\_

Relationship to you \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

## Children or Minors

Because (name of child) \_\_\_\_\_ is a minor, it is necessary that signed permission be obtained from a parent or guardian before any dental services are rendered. Such authorization is hereby granted. Furthermore, I agree to be responsible for any bills incurred on behalf of this child during his/her dental treatment.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?  Yes  No If yes \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No If yes \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No If yes \_\_\_\_\_

Are you taking any medications, pills, or drugs?  Yes  No If yes \_\_\_\_\_

Do you, or have you taken, Phen-Fen or Redux?  Yes  No If yes \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No  
If yes \_\_\_\_\_

Are you on a special diet?  Yes  No Do you use controlled substances?  Yes  No

Do you or have you ever used tobacco?  Yes  No

Women: Are you  
Pregnant/Trying to get pregnant?  Yes  No Taking oral contraceptives?  Yes  No Nursing?  Yes  No

Are you allergic to any of the following?  Aspirin  Acrylic  Codeine  Latex  Local Anesthetics  
 Metals (Gold, Stainless steel)  Penicillin  Sulfa Drugs  Other Please explain: \_\_\_\_\_

Do you have, or have you had, any of the following?

- |                           |  |                            |  |                            |  |
|---------------------------|--|----------------------------|--|----------------------------|--|
| AIDS/HIV Positive         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excessive thirst           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral valve prolapse      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's Disease       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting Spells/Dizziness  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis/osteopenia    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent cough             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain in Jaw Joints         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Diarrhea          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parathyroid Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent headaches         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis/Gout            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation treatments       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial heart valve    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial joint          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hay fever                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Renal dialysis             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Attack/failure       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic fever            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood transfusion         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart pacemaker            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet fever              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing problems        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart trouble/Disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shingles                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis (Type_____)      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sleep Apnea                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chest pains               | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood pressure        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Spina Bifida               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold sores/Fever blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No | High cholesterol           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach/intestinal disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital heart disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hives, rash, hay fever     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Convulsions               | <input type="checkbox"/> Yes <input type="checkbox"/> No | HPV(Human Papilioma Virus) | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of Limbs          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone medication      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addiction            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problems            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Easily Winded             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumor, abnormal growth     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver disease              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy or seizures      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low blood pressure         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Excessive Bleeding        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lung disease               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Yellow Jaundice            | <input type="checkbox"/> Yes <input type="checkbox"/> No |

If joint replacement, please list your Doctor and year completed \_\_\_\_\_

If cancer, please list your type and year diagnosed \_\_\_\_\_

Do you use a CPAP for sleep apnea?  Yes  No

Have you had a sleep study test within 2 years?  Yes  No If yes, when \_\_\_\_\_

Have you ever had any serious illness not listed?  Yes  No If yes \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient or Parent/Guardian \_\_\_\_\_ Date \_\_\_\_\_



**This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.**

Serving you with professionalism and accuracy is one of our most important goals. At Reagan Gentle Dental, we're also legally charged to protect your private health information (PHI).

Here are the things we may do with your information:

- Submit claims, x-rays, periodontal charts and notes to your insurer, in an attempt to receive payment for services rendered to you.
- Share your PHI with our laboratory sources, as they create/fabricate restorations that are custom-made for you.
- Share your PHI with specialists or others who may give a second opinion or agree to handle the next step in your treatment, if it's outside the scope of our expertise.
- Use your PHI to initiate a complaint to the State Insurance Commissioner, on your behalf.
- Transfer your records, with your permission, to other entities (another dentist or specialist, or a third party).

These actions are governed by the Department of Health and Human Services. If any other uses or disclosures not mentioned above are needed, information will only be released with your written authorization. This includes communication with:

- Your spouse or significant other
- Family members or friends listed as emergency contacts
- Your parent(s) or guardian(s); \*effective for any person over the age of 18\*

You must sign below to allow us to discuss your PHI (including your account balance) with any of the above. Written authorization may be revoked at any time, as provided for by law.

Please list any person we may discuss your dental treatment or billing questions with:

Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

If you have any questions or comments regarding your protected health information, feel free to call our office.

I have read and understand the above notice of privacy practice.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Print Name:** \_\_\_\_\_



# Authorization for Signature on File

## Release of Information—Financial Responsibility—Authorization for Payment

I (name of patient) \_\_\_\_\_ and/or (name of insured) \_\_\_\_\_ hereby authorize \_\_\_\_\_ to affix my name to any and all claims or documents as related to any and all health benefits due me and my dependents through my employment with (name of employer) \_\_\_\_\_. I hereby authorize payment of dental benefits otherwise payable to me directly to the office above. I have reviewed the treatment plan and fees. I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan, unless the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted under applicable law, I authorize release of any information relating to the claim.

Signature of Patient (parent or guardian, if minor) \_\_\_\_\_

Signature of Insured \_\_\_\_\_ Today's date \_\_\_\_\_

This "Authorization" will be valid from this date and shall expire in one year. Expiration date \_\_\_\_\_

A photocopy of this document may act as an original.

## Release of Information For Photography

I, \_\_\_\_\_, hereby assign and allow Reagan Gentle Dental the right and permission to use and publish photographs taken of me while at the office for marketing and promotional purposes. I hereby release Reagan Gentle Dental and staff from any and all liability from such use and publication.

I understand my name will only be listed with first name and last initial.

I do not allow my permission for photographs to be used by Reagan Gentle Dental.

Signature of Patient (parent or guardian, if minor) \_\_\_\_\_

Signature of Insured \_\_\_\_\_ Today's date \_\_\_\_\_



Please read and sign at the bottom, acknowledging that you were informed of these policies. Let us know if you have any questions about our Office Policies. Thank you.

Thank you for choosing Reagan Gentle Dental to serve your dental care needs. We provide high-quality dental care to our patients and are committed to your success in every treatment modality. Please understand that your financial obligation is considered a part of your treatment. We strive to maintain positive relationships, and financial communication and expectations are essential to them. Please be aware of the following policies:

- On your first visit we expect you to supply our office with your insurance information and photo ID card. If any changes should occur during the time you are patient, it is your responsibility to inform our office with any changes. Our office will not be responsible for claims submitted to insurance companies by which you are no longer covered.
- All patients are required to pay their portion for services rendered at each visit. If the patient is a member of a PPO plan, they are required to pay their co-payment at each visit, along with an annual deductible, if applicable.
- **Patients are responsible for the full payment of their portion of any lab-created restoration prior to its delivery. Please be prepared to pay prior to being seated.** If insurance pays less than expected, or the service is uncovered, the balance will revert to the patient. While we accept most insurance plans, and are happy to aid in submission of your claims, it is your responsibility to read your policy and be aware of services covered or not covered by your individual plan.
- As a courtesy, we will gladly bill your insurance when you provide us with the current information and any necessary forms. Often, we are able to confirm your insurance benefits and coverage prior to your appointment and estimate your portion of the bill. We ask that you either pay your portion of the bill at the time of service, or that you engage in a written financial agreement, with defined times and amounts of payments, at the time of service. Even though you may have an insurance claim pending, you are responsible for the outstanding balance of your account until it is paid in full. We are not responsible for collecting an insurance claim after 90 days; please note that in this case, the full balance reverts to the patient. We are also not responsible for negotiating denied or disputed claims.

Insurance policies are a contract between you, your employer and the insurance carrier. Please be aware that some, and perhaps all, of the services rendered may not be covered under your individual insurance policy. You are ultimately responsible for payment of your account.

- If no payment is received on an account after two monthly statements, our office will make every effort to contact the responsible party. If the party responsible cannot be reached, a third bill will be sent indicating that "This will be the final notice for payment". If the party fails to contact our office after receiving such notice, the account will be sent to a collection agency or taken to Justice Court for garnishment of wages.
- Financial options are available to all patients. Please feel free to ask one of our office staff.

## Failed or Cancelled Appointments

If you have reserved an appointment, we kindly ask that you give us at least 24 hours' notice for cancellations. Patients who have short notice cancelled or/or no-showed will be asked to reserve future appointments with a credit card. The charge is \$30 per half hour of reserved time. This amount will either be refunded, credited to care upon your arrival, or forfeited if the appointment is abandoned. We will not offer appointments to patients who fail multiple appointments without having given us proper notice. Thank you for your understanding.

## Estimates and Fees

After X-Rays and examination, you are entitled to and should ask for an estimate of fees to cover your treatment. Large treatment plans can be completed in phases. All estimates are based upon conditions viewed at the time of diagnosis and good for 90 days; unforeseen circumstances, such as pulpal therapy, further degeneration of a tooth, or cracked teeth could alter an estimated fee. It is customary to pay for dental services when they are rendered. There is a service charge on all unpaid accounts.

## Delinquent Accounts

Delinquent accounts will be turned over to a Credit Reporting Collection Agency. This will obviously have a negative impact on your credit rating.

Signature of Patient (parent or guardian, if minor) \_\_\_\_\_

Signature of Insured \_\_\_\_\_ Today's date \_\_\_\_\_